

## MARKET-LINKED DEBENTURE VALUATION

Issuer: Alpha Alternatives Financial Services Pvt Ltd

Security Details:

Valuation as on 25 <sup>th</sup> Jan 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	101.45	101.45	CARE PP-MLD BBB /Stable

\*Issue date is deemed date of allotment

Calculation of value of the debenture

Value=Amount invested\*Valuation price(j)/100

Where Amount invested=Number of debentures\*issue Price(i)

## 2. Security Historical Price:

Valuation as on 18 <sup>th</sup> Jan 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	101.45	101.61	CARE PP-MLD BBB /Stable

Valuation as on 11 <sup>th</sup> Jan 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	101.61	101.47	CARE PP-MLD BBB /Stable

Valuation as on 04 <sup>th</sup> Jan 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	101.47	100.80	CARE PP-MLD BBB /Stable

Valuation as on 28 <sup>th</sup> Dec 2023											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	100.80	100.32	CARE PP-MLD BBB /Stable

Valuation as on 21 <sup>st</sup> Dec 2023											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	100.32	100.50	CARE PP-MLD BBB /Stable

**Valuation as on 14<sup>th</sup> Dec 2023**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	100.50	99.80	CARE PP-MLD BBB /Stable

**Valuation as on 07<sup>th</sup> Dec 2023**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807112	Alpha Alternatives Financial Services Private Limited	Series H	Linked to Underlying Investment Strategy	01-Dec-23	20-Apr-27	Rs. 1,00,000	Rs 1,18,000	99.80	100.00	CARE PP-MLD BBB /Stable

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**DISCLAIMER**

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has

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